

TechShare

**Pre-IPO Programme
Dedicated To
Tech Companies
2021-2022**



EURONEXT

A Unique Programme

TechShare is a pre-IPO educational programme launched by Euronext in 2015, that helps Tech entrepreneurs to familiarise themselves with capital markets. The programme is free of charge for the participants and is currently available in Belgium, France, Germany, Italy, the Netherlands, Portugal, Spain and Switzerland.

TechShare is also a networking enabler, connecting Tech entrepreneurs and capital markets advisors throughout the year.

WHO CAN APPLY?

Selected for their great innovation capacity, participants are growing businesses active in the Tech industry.



Tech companies with significant funding needs



And financial metrics showing **growth potential**



Likely to consider **capital markets** within 2-3 years



The Format

TechShare provides three different modules of knowledge sharing: academic campuses, workshop sessions and individual coaching. The content is provided by committed partners from the financial industry: investment bankers, auditors, lawyers, financial communication and investor relations experts. From January 2022 to June 2022, the participants will attend European events, local group sessions but also one-to-one trainings to benefit from customised advice.



2 Academic Campuses

Twice a year in January and June, academic seminars are organised with prestigious European business schools to encourage networking between partners and participants as well as interaction through breakout sessions, plenary keynotes and discussions with entrepreneurs.



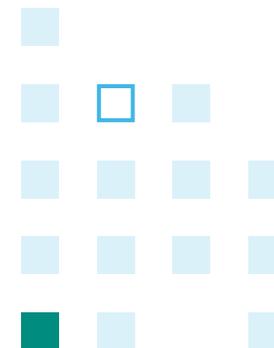
4 Workshop Sessions

Interactive courses are held on a regular basis locally by the partners to educate the participants on capital markets. Topics include: why to go public, the IPO process, the legal perspective, the valuation strategy, financial communication, how to attract investors and life as public company.



Individual coaching

Throughout the year, all participants receive individual training and tailor-made mentoring with dedicated professionals: auditors, lawyers, financial communication experts. These one-to-one coaching meetings with partners are a unique opportunity for companies to discuss their main challenges.



Year Agenda



Academic Campuses Top-Tier European Business Schools

Together with top-tier business schools, Euronext organises two academic seminars: a kick-off campus in January and a summer campus in June.

With the support of 75+ partners from the financial industry, TechShare has trained more than 500 Tech companies since the launch of the programme.

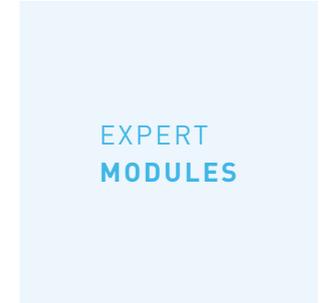
Plenary Keynotes

Panel Discussions

Group Workshops



Workshop Sessions



Individual Coaching



RSM Erasmus **KICK-OFF CAMPUS COHORT 2019-2020**
Rotterdam, The Netherlands

NOVA Finance Knowledge Center **SPRING CAMPUS COHORT 2019-2020**
Lisbon, Portugal

Techshare Alumni

They share their experience about the programme

■ ■ We were excited to join TechShare because we are part of an exciting programme with some great peer companies that are very inspiring. It gave us an opportunity to meet experts from other industries, to share best practices and also to look forward to the future and the potential of going public one day. ■ ■

Laela Tabrizi
Italy



■ ■ The TechShare programme helped me to really get all the knowledge in place when I will be ready to go public. It is a very good way to get to know how you can prepare towards an IPO. ■ ■

Alexander Suma
The Netherlands



■ ■ The key takeaways from this programme is that you get a lot of experiences from experts that can be useful in your process of going public on Euronext. As a biotech company we need a lot of economic resources so the best thing to do is to go public and generate milestones that we hope are going to be positive. ■ ■

Carlos Domenech
Spain



■ ■ This is a very interesting programme that opens the doors of financial markets. I particularly note that all types of companies can go public as soon as they feel ready. I recommend it because it is useful for any company that needs financing to grow. ■ ■

Charles-Edouard Girard
France



A growing community of European tech flagships

DIGITAL SERVICES



SOFTWARE



E-COMMERCE & MARKETPLACES



MEDIA & ENTERTAINMENT



HARDWARE & ROBOTICS



FINTECH



CLEANTECH



BIOTECH



MEDTECH



Euronext At a Glance

€1.2tn

capitalisation
for the Tech sector*

326

new
Tech listings*

€112bn+

raised by Tech
companies*

€68m

raised on average
at IPO by Tech companies*

2300+

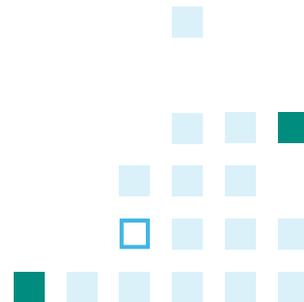
institutional investors
in the Tech sector

Euronext is the leading pan-European exchange covering Belgium, France, Ireland, Italy, the Netherlands, Norway and Portugal, with close to 1,900 listed issuers worth €5.6 trillion in market capitalisation as of end June 2021.

Euronext is also the largest listing venue for Tech companies in Europe with 694 Tech issuers. In order to facilitate the access to capital markets of fast-growing SMEs, Euronext Growth, labelled SME Growth Market, is a tailor-made market compartment with asset managers and retail investors providing liquidity to small and midcaps.

With 326 new Tech listings since 2015, Euronext is the most dynamic market in Europe for Tech companies.

Euronext offers the most diverse and international investor base, having more than 2300 institutional investors in the Tech sector, of which one third is from the US.



A Wide Franchise Of Tech Companies

47 
Medtech

64 
Hardware
& Robotics

50 
Media &
Entertainment

694
Listed
Tech
Companies

84 
Software

144 
Cleantech

80 
Biotech

45 
Technology
Advisory

43 
Telecommunications

80 
Digital
Services

28 
Electronics &
Semiconductors

Your Euronext Representatives

Please contact your local representative should you need additional information.



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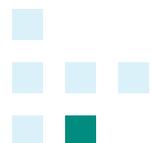
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BELGIUM



FRANCE



GERMANY



ITALY



THE NETHERLANDS



PORTUGAL



SPAIN



SWITZERLAND





#TechShare

